









Access | Trust | Equity

Where Groundwater Is (Not) Scarce

Index according to the risk of groundwater shortages in 2019, by country



* Index measures the ratio of total water withdrawals to available renewable surface and groundwater supplies. Withdrawals include domestic use as well as industrial, irrigation and livestock.

Source: World Resources Institute



Projected ratio of water withdrawals to water supply (water stress level) in 2040



Source: World Resources Institute via The Economist Intelligence Unit







Where Water Stress Will **Be Highest by 2040**





\$6B Filter Market| Unsustainable Exclusive | Ineffective





Brita

\$20/Pitcher \$6/Filter No Pathogen Removal



Zero Water

Life Straw



Aquagear

\$20/Pitcher	\$40/Pitcher	\$70/Pitcher
\$12/Filter	\$40/Filter	\$50/Filter
No Pathogen	Pathogen	No Pathogen
Removal	Removal	Removal

Nature has Solved this Problem for Us



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The Proof is Undeniable

1: WHO Quality Filtration

Performance classification	Log ₁₀ reduction required			Interpretation	
	Bacteria	Virus	Protozoa	(with correct & consistent use)	
***	≥4	≥5	≥4	Comprehensive protection	
**	≥2	≥3	≥2		
*	Meets at least 2-star criteria for two classes of pathogens			Targeted protection	
-	Fails to meet WHO performance criteria			Little or no protection	

2: Zero Waste and Fully Circular Economy







Superior Performance

3: Zero Economic Burden (\$0.005 per gallon)



Cartridge recurring cost (INR)





Simple to make Cost-effective

The Impact is Undeniable

1: Social

- 1. People find the natural, chemical-free nature of the xylem filter very attractive.
- 2. The repurposing of sapwood and xylem has potential to raise awareness of WASH issues.
- 3. The procurement of wood and distribution of wood filters can generate additional employment for many people.

2: Environmental

- 1. Filter uses low-grade byproduct wood of the wood industry
- The global timber production exceeds 1 billion m³, but just 10,000 m³ is sufficient to make up to 500 million filters.
- 3. The filters can be re-used to make pulp, charcoal, or fuelwood, effectively providing clean water without consuming the material.
- 4. Furthermore, filtering water using xylem uses less than 1/30th of the wood required to boil the same amount of water.

3: Economic

- The cost of wood required to make a filter can be less than a rupee
- 2. The replaceable filter cost is only a few rupees, and can produce clean drinking water for a family for a week or more.
- 3. The replaceable filter can be housed in filtration devices that can be of various designs and can cost less than 1000 rupees and last for many years.

Future Customers Agree

Quotes compiled by Megha Hegde during actual field study in India

From a woman in a focus group discussion in Khumad village, Uttarakhand: "I like this filter because it's wood and not plastic, and wood is natural. It will be easy to find here".

From an interview in the urban slums of Bangalore: "If the (filtered) water is good then we will replace the filters weekly. Rs. 10-15 replacement cost is fine."

From another interview/prototype testing in the urban slums of Bangalore: "People in this neighborhood will buy this filter. Because it's cheap and will help with clean water."

From a group discussion in a Bangalore slum, when asked what do they like about the filter: "Wood. It's natural. And small replacement cost is feasible for our community."









GO TO MARKET STRATEGY



Supply Chain Transfer to India (H2 '23)

Product Sales in India (AY '24)

> PRODUCT 2.0 DEVELOPING COUNTRIES





Business Model Scales Rapidly

FINANCIALS

Startup Capital: 400k

Year 1:50% Gross Marginssyn

Synergies + Reductions in Cost

Break-Even: 3 years

Year 5: 75% Gross Margins



THINKING BEYOND PITCHERS & HOUSEHOLD TANKS



















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